

Katie Tew, M.A., CPA (inactive)

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ACADEMIC BACKGROUND

Master in Accountancy, Miami University, 1999

Summa cum laude

B.S., Accounting, Miami University, 1993

Cum laude

PROFESSIONAL CERTIFICATION

- Certified Public Accountant (CPA) 1996 – 2006
- CPA inactive 2007 - present

PROFESSIONAL EXPERIENCE

Miami University

August 2016 – Present

Oxford, OH

Faculty, Department of Accountancy

- Designed curriculum for new course “Accounting for the Non-business Major”.
- Taught managerial accounting to undergraduate business students.

Katie Tew, Consulting and Accounting **January 2007 – Present**

Cincinnati, OH

Founder and Owner

- Managed entire accounting, human resource, and some administrative functions for a variety of clients in different industries including financial services, nonprofit, and sports programming.
- Responsible for all accounting, some tax work, startup issues and company setup, cash flow planning, accounting software implementation and setup, inventory accounting, customer invoicing, accounts payable, financial statement preparation, and coordination of external tax work and Form 990.
- Human resource functions include: payroll, worker’s compensation insurance and returns, and health insurance liaison.
- Administrative functions include: collection of sales tax, preparation of sales tax returns, and 1099 preparation and distribution.

The Becket Fund for Religious Liberty **August 2002 – November 2005**

Washington, DC

Financial and Administrative Director

- Performed all bookkeeping including data entry, bank reconciliations, and yearly adjusting entries
- Responsible for client billing, accounts receivable, and accounts payable

- Prepared monthly financial statements and analyzed cash flow and spending
- Responsible for maintaining and developing all HR files and payroll
- Responsible for overseeing all insurance contracts including health, legal liability, general liability, disability, and directors and officers coverage
- Formulated internal policies, procedures and system enhancements to develop office infrastructure including employee manual and job descriptions

Miami University

May 1999 – May 2002

Oxford, OH

Faculty, Department of Accountancy and Department of Entrepreneurship

- Designed business consulting course for fourth-year business students, served as course instructor and supervised the consulting interventions
- Taught financial and managerial accounting to undergraduate business students
- Helped develop and implement consulting curriculum for University of Cape Town's M.B.A. program (South Africa), served as consulting instructor for M.B.A. students and as a consultant for local businesses

Trinity School

January 1998 – August 1998

Durham, North Carolina

Accounting Manager and Teacher

- Performed financial duties ranging from daily accounts payable to monthly reconciliations, capitalization of expenses, and deferred revenue
- Taught algebra, geometry, science and religion

KPMG

September, 1994 - December 1997

Cincinnati, OH

Senior Accountant

- Planned, executed, and supervised financial statement audits for manufacturing, financial, and non-profit clients

PRESENTATIONS

- Represented Miami University as a presenter at "The Experiential Classroom," an international symposium to teach the method of experiential learning to university faculty, 2001 and 2002.

AWARDS AND HONORS

- Charles S. Davis Award for Excellence in Graduate Study
- Member of entrepreneurship department when it won the "*Model Entrepreneurship Program for Undergraduate Universities in America*" award, 2001.